Characterization of the known T-type dwarfs towards the σ Orionis cluster

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ABSTRACT

Aims. The detailed study of T-type candidate members of the young σ Orionis cluster (~3 Myr, ~352 pc, solar metallicity) is fundamental to properly assess the objects' cluster membership and their contribution to the definition of the substellar mass function. Methods. A total of three T-type candidates (S Ori 70, S Ori 73, and S Ori J053804.65–021352.5) lying in the line of sight towards σ Orionis were characterized by means of near-infrared photometric, astrometric, and spectroscopic studies. *H*-band methane images were collected for all three sources and an additional sample of 15 field T-type dwarfs using the LIRIS instrument on the 4.2 m William Herschel Telescope (WHT). J-band spectra of resolution of ~500 were obtained for S Ori J053804.65–021352.5 with the ISAAC spectrograph on the 8 m Very Large Telescope (VLT), and JH spectra of resolution of ~50 acquired with the Wide Field Camera 3 (WFC3) on board the Hubble Space Telescope (HST) were employed for the spectroscopic classification of S Ori 70 and 73. Accurate proper motions with a typical uncertainty of ±3 mas yr⁻¹ and a time interval of ~7–9 yr were derived using old images and new data collected with ISAAC/VLT and WFC3/HST.

Results. Using the LIRIS observations of the field T dwarfs, we calibrated this imager for T spectral typing via methane photometry. The three S Ori objects were spectroscopically classified as $T4.5 \pm 0.5$ (S Ori 73), $T5 \pm 0.5$ (S Ori J053804.65–021352.5), and $T7^{+0.5}_{-1.0}$ (S Ori 70). These spectral types agree with the measured *H*-band methane colors. The similarity between the observed *JH* spectra and the methane colors and the data of field ultra-cool dwarfs of related classifications suggests that S Ori 70, 73, and S Ori J053804.65–021352.5 do not deviate significantly in surface gravity in relation to the field. Additionally, the detection of K I at ~1.25 μ m in S Ori J053804.65–021352.5 points to a high-gravity atmosphere. Only the *K*-band reddish nature of S Ori 70 may be consistent with a low-gravity atmosphere. The proper motions of S Ori 70 and 73 are measurable and are larger than that of the cluster by >3.5 σ . The proper motion of S Ori J053804.65–021352.5 is consistent with a null displacement. These observations suggest that none of the three T dwarfs is a likely σ Orionis member, and that either planetary-mass objects with masses below ~4 M_{Jup} may not exist free-floating in the cluster or they may lie at fainter near-infrared magnitudes than those of the targets (i.e., H > 20.6 mag), thus remaining unidentified to date. We determined the volume density of field T4–T7 dwarfs to be $\geq 2.8 \pm 1.6 \times 10^{-3}$ pc⁻³ from a survey that covered 2798.4 arcmin² and was complete up to a distance of 119 pc.

Key words. open clusters and associations: individual: σ Orionis – techniques: spectroscopic – techniques: photometric – stars: low-mass – brown dwarfs

1. Introduction

The determination of the minimum mass limit for the collapse and fragmentation of clouds is crucial for testing the different formation models that try to explain the existence of brown dwarfs and planetary mass objects. This minimum mass value remains poorly unconstrained by the theory and is observationally undetected. The different formation scenarios locate it in the range 1–7 M_{Jup} (Low & Lynden-Bell 1976; Whitworth & Stamatellos 2006; Stamatellos et al. 2007; Boss 2011). Considering the comparison with field dwarf calibrators, along with the predictions made by evolutionary models (Baraffe et al. 2003), it may be estimated that low mass values, such as the ones considered, correspond to sources with temperatures of \leq 1500 K in regions with less than 10 Myr. These physical parameters overlap with the methane T-type regime of very young star forming regions.

Several T-type objects have been proposed as members of very young star clusters and associations (<15 Myr): IC 348 (Burgess et al. 2009), ρ Ophiuchus (Haisch et al. 2010; Marsh et al. 2010; Geers et al. 2011), Upper Scorpius (Lodieu et al. 2011), and Serpens (Spezzi et al. 2012), although the membership of these candidates is still under debate (Alves de Oliveira et al. 2010; Lodieu et al. 2013). With an age of 100 ± 30 Myr, the likely T-type AB Doradus members CFBDSIR J214947.2-040308.9 (Delorme et al. 2012) and the companion GUPscb (Naud et al. 2014) stand out. In the σ Orionis cluster – with an age of around 3 Myr (Zapatero Osorio et al. 2002b; Sherry et al. 2008), low extinction (Lee 1968; Béjar et al. 2004), solar metallicity (González Hernández et al. 2008), and distance of ~300-450 pc (Brown et al. 1994; Perryman et al. 1997; Sherry et al. 2008; Caballero 2008) - the characterization of the known T-type dwarfs lying in the cluster direction is important in order to determine the planetary-mass

function and their impact on a possible turnover (or a mass cutoff) around 4 M_{Jup} (Bihain et al. 2009; Peña Ramírez et al. 2012).

Here, we assessed the σ Orionis membership of three T-type candidates known towards the direction of the cluster: S Ori 70 (Zapatero Osorio et al. 2002a), S Ori 73 (Bihain et al. 2009), and S Ori J053804.65–021352.5 (Peña Ramírez et al. 2012, hereafter J0538–0213). We presented the first combined astrometric and spectroscopic study of J0358–0213. For all three T-type objects together with a sample of field dwarfs ranging from T0 through T7, we collected methane images from which we inferred $H - CH_{4on}$ colors. We provided a calibration of the *H*-band methane colors against spectral subtypes. For S Ori 70 and S Ori 73, we revised their proper motions and showed their low-resolution near-infrared spectra. In Sect. 2, we summarized the current knowledge of our targets prior to this work. In Sects. 3 and 4, the observations and the main results are described. A discussion and final remarks are given in Sect. 5.

2. Target selection

2.1. T-type sources towards the σ Orionis cluster

Three¹ T-type σ Orionis candidate members were identified:

- S Ori 70: photometrically discovered by Zapatero Osorio et al. (2002a) in an area of 55.4 arcmin². These authors classified S Ori 70 as a $T5.5 \pm 1$ type dwarf and suggested that it may be an isolated planetary mass candidate from its HK low-resolution spectrum. Burgasser et al. (2004) argued that this object is probably a foreground field T6-T7 dwarf based on J-band near-infrared spectroscopy. Its astrometric and photometric properties were discussed by Zapatero Osorio et al. (2008), Scholz & Jayawardhana (2008), and Peña Ramírez et al. (2011). S Ori 70 displays red J - Kand Spitzer colors qualitatively in agreement with the theoretical predictions for solar-metallicity, low-gravity atmospheres, and/or the possible presence of a surrounding disk (Zapatero Osorio et al. 2008; Luhman et al. 2008; Scholz & Jayawardhana 2008). These aspects would support the young age of S Ori 70. The proper motion determined by Peña Ramírez et al. (2011) lies at ~4.5 σ from the motion of the central multiple star σ Ori measured by HIPPARCOS (Perryman et al. 1997).
- S Ori 73: photometrically discovered by Bihain et al. (2009) in an area of 840 arcmin², S Ori 73 is ~0.5 mag fainter than S Ori 70 in the *H* band. The presence of methane absorption in its atmosphere was confirmed with deep methane-filter images obtained by Peña Ramírez et al. (2011). These authors estimated a spectral type of T4 based on the methane color of S Ori 73. Spectroscopic data were presented in a conference paper by Lucas et al. (2013). The near- and midinfrared colors and the proper motion of S Ori 73 (which deviates by ~7.4 σ from the HIPPARCOS proper motion of the σ Ori central star) suggest that it has a highgravity atmosphere similar to field dwarfs of related spectral classification.

Table 1. Journal of LIRIS imaging observations.

Object	SpT ^a	Filter	Date	Exp. time (s)	Seeing ('')	Ref.
S Ori 70 ^b	T5.5	Η	2009 Dec. 15	$9 \times 28 \times 10$	1.57	11
		CH _{4on}	2009 Dec. 15	$9 \times 16 \times 20$	0.90	
S Ori 73		CH_{4on}	2009 Jan. 14	$9 \times 21 \times 20$	0.87	12
S Ori J053804.65-021352.5 ^b		Н	2011 Dec. 31	$9 \times 12 \times 15$	1.50	13
		CH_{4on}	2011 Dec. 31	$9\times 36\times 15$	1.13	
2MASS J072718.24+171001.2	T7.0	Н	2011 Dec. 30	$9 \times 8 \times 10$	1.20	3
		$CH_{4 \text{on}}$	2011 Dec. 30	$9 \times 8 \times 10$	1.20	
2MASS J075547.95+221216.9	T5.0	Η	2011 Dec. 30	$9 \times 8 \times 10$	1.23	3
		CH_{4on}	2011 Dec. 30	$9 \times 8 \times 10$	1.53	
2MASS J075840.37+324724.5	T2.0	Η	2011 Dec. 30	$9 \times 8 \times 10$	1.30	4
		CH_{4on}	2011 Dec. 30	$9 \times 8 \times 10$	1.50	
2MASS J104753.85+212423.4	T6.5	Η	2011 Dec. 31	$9 \times 6 \times 15$	1.25	1
		CH_{4on}	2011 Dec. 31	$9 \times 12 \times 15$	1.00	
2MASS J110611.97+275422.5	T2.5	Η	2011 Dec. 30	$9 \times 8 \times 10$	1.00	7
		CH_{4on}	2011 Dec. 30	$9 \times 8 \times 10$	0.90	
2MASS J120747.17+024424.9	T0.0	Η	2011 Dec. 30	$9 \times 16 \times 10$	1.80	2, 4
		$CH_{4\text{on}}$	2011 Dec. 30	$9 \times 8 \times 10$	1.83	
2MASS J152039.74+354621.0	T0.0	CH_{4on}	2011 Dec. 31	$9 \times 12 \times 10$	0.70	6
2MASS J154614.61+493211.4	T2.5	Η	2011 Dec. 31	$9 \times 6 \times 10$	0.70	8
		$CH_{4\text{on}}$	2011 Dec. 31	$9 \times 6 \times 10$	0.65	
2MASS J000013.54+255418.0	T4.5	Η	2007 Dec. 14	$9 \times 1 \times 4$	0.70	4
		$CH_{4\text{on}}$	2007 Dec. 14	$9 \times 1 \times 10$	0.75	
2MASS J003451.57+052305.0 ^c	T7.0	Η	2009 Jan. 14	$9 \times 6 \times 10$	0.75	5
		CH_{4on}	2009 Jan. 14	$9 \times 3 \times 20$	0.75	
ULAS J081948.10+073323.2 ^c	T6.0p	Η	2007 Dec. 16	$9 \times 14 \times 4$	1.00	10
		CH_{4on}	2007 Dec. 16	$9 \times 5 \times 10$	1.12	
ULAS J085139.00+005341.0 ^c	14.0	H	2007 Dec. 16	$9 \times 14 \times 4$	0.87	10
		CH_{4on}	2007 Dec. 16	$9 \times 5 \times 10$	0.85	
ULAS J085342.94+000651.8°	T6.0p	H	2007 Dec. 16	$9 \times 7 \times 4$	0.65	10
W 10 100 5010 (0 101015 10	TT 0	CH_{4on}	2007 Dec. 16	$9 \times 5 \times 10$	0.65	0
ULAS J085910.69+101017.1	17.0	H	2007 Dec. 16	$9 \times 14 \times 4$	1.25	9
11 A 0 100 151 (10 - 0755 15 - 50	T5 0	CH_{4on}	2007 Dec. 16	9×5×10	1.25	10
ULAS J094516.40+0/5545.6°	15.0	H	2007 Dec. 16	9×9×5	0.80	10
		CH_{4on}	2007 Dec. 16	$9 \times 4 \times 10$	0.87	

Notes. The top panel lists the T-type objects in the direction of the σ Orionis cluster. The bottom panel contains 15 field T-type dwarfs. ^(a) Spectroscopic spectral types taken from the literature. ^(b) H-band photometric calibration was performed using the VISTA Orion data presented in Peña Ramírez et al. (2012). ^(c) H-band photometric calibration was performed using the DR8 UKIDSS catalog. For all other sources, 2MASS data were employed.

References. (1) Burgasser et al. (1999); (2) Hawley et al. (2002); (3) Burgasser et al. (2002); (4) Knapp et al. (2004); (5) Burgasser et al. (2004a); (6) Chiu et al. (2006); (7) Looper et al. (2007); (8) Metchev et al. (2008); (9) Pinfield et al. (2008); (10) Burningham et al. (2010); (11) Zapatero Osorio et al. (2002a); (12) Bihain et al. (2009); (13) Peña Ramírez et al. (2012).

- J0538-0213: photometrically identified in the 2798.4 arcmin², multiwavelength survey of Peña Ramírez et al. (2012), this object has colors (from the Z band through 3.6 μ m) fully compatible with an early- to mid-T-type dwarf. It is ~0.8 mag brighter than S Ori 70 in the *H* band. No astrometric or spectroscopic data of J0538-0213 are available in the literature.

2.2. Field T dwarfs

In addition to the aforementioned targets, we also included a sample of 15 known field T-type dwarfs that are clearly unrelated to the σ Orionis cluster in our methane imaging campaigns. All are detected in the Two Micron All Sky Survey (2MASS; Skrutskie et al. 2006) and the UKIRT Infrared Deep Sky Survey (UKIDSS; Lawrence et al. 2007) as part of the Large Area Survey's T dwarf program. They have spectral types in the interval T0–T7 measured from near-infrared spectra and will be used to calibrate the observed $H - CH_{4\text{on}}$ color as a function of spectral type. Table 1 provides their names, spectral types, and discovery papers.

¹ Besides the three T-type S Ori targets in the present work, S Ori 69 (Zapatero Osorio et al. 2000) was initially typed as a T0 dwarf based on poor signal-to-noise ratio near-infrared spectra (Martín et al. 2001). Despite the depth of their explorations, neither Caballero et al. (2007) nor Peña Ramírez et al. (2012) detected S Ori 69, which suggests that this object is fainter than was indicated in the discovery paper. Since the real nature of this source is still unclear, we consider S Ori 70, S Ori 73, and J0538–0213 as the T-type sources in the direction of the σ Orionis cluster.

3. Observations

3.1. Near-infrared spectroscopy

J-band near-infrared spectroscopy of J0538-0213 was obtained using the Infrared Spectrometer And Array Camera (ISAAC; Moorwood et al. 1998) installed on the Nasmyth A focus of the third telescope of the Very Large Telescope (VLT) array sited on Cerro Paranal (Chile). ISAAC is an imager and spectrograph that covers the wavelength interval $1-5 \mu m$. For our observations we used the short wavelength arm that is equipped with a 1024×1024 Hawaii Rockwell detector with a pixel size of 0'.147 and covering $1-2.5\,\mu\text{m}$. Our data were obtained in the low-resolution mode with a slit width of 1".0 and centered at $1.25 \,\mu$ m. This instrumental configuration yielded a spectral nominal dispersion of 3.49 Å pix⁻¹, a resolving power of about 500 at the central frequency, and a wavelength coverage of $1.09-1.42\,\mu$ m. Because of the faint nature of our targets and because Earth atmospheric water vapor absorption is very strong redward of $1.34\,\mu\text{m}$, the useful wavelength coverage is $1.11-1.34 \,\mu\text{m}$. ISAAC observations of J0538-0213 were collected with a seeing of 0.7-1.0 on 2012 December 4.

J0538–0213 and a bright reference star (J = 17.5 mag) at a separation of 17".1 were acquired through the J-band filter and simultaneously aligned on the 120''0-length slit. Individual 600 s exposures were obtained with the source at two nod positions separated typically by 10". The target was observed in an ABBA nodding pattern twice, yielding a total on-source integration time of 1.33 h. To account for absorption by the Earth's atmosphere, a telluric standard of spectral type B was observed immediately after the target and as close to the same air mass as possible, within ±0.1 air masses. Reduction of the raw data was accomplished using IRAF². Pairs of nodded target frames were subtracted to remove the background emission contribution and then divided by the corresponding flat field. Individual frames were registered using the bright reference star and stacked together to produce higher signal-to-noise spectra. Spectra were optimally extracted and wavelength calibrated using the terrestrial sky emission lines to a precision of about 10-20% of the nominal dispersion. After removal of the intrinsic features (typically hydrogen lines) of the B-type star, the calibration spectra were divided into the corresponding target spectra to remove telluric absorptions and instrumental spectral response. Finally, the data were multiplied by a black body curve of 32 000 K to restore the spectral slope.

S Ori 70 and 73 have publicly available spectroscopic data from the Mikulski Archive for Space Telescopes. As part of program number 12 217 (principal investigator: P. Lucas, see Lucas et al. 2013), low-resolution, slitless spectra were obtained using the G141 grism and the Wide Field Camera 3 (WFC3) on board the *Hubble* Space Telescope (HST) on 2010 Sep. 5 (S Ori 70) and Oct. 6 (S Ori 73). The integration time was 40 min for each target, which corresponded to the duration of one orbit. Observations followed a four-point dither pattern to remove cosmic rays. Data were reduced using the aXe³ software package (Kümmel et al. 2009), which included flat-field correction, background subtraction, optimal extraction of the spectra using an aperture of 6 pix (or 0'.'8, thus ensuring that about 90% of the

² The Image Reduction and Analysis Facility (IRAF) is distributed by National Optical Astronomy Observatories, which is operated by the Association of Universities for research in Astronomy, Inc., under contract to the National Science Foundation.

flux is recovered⁴), and wavelength and flux calibrations. The final WFC3 *JH* spectra have a nominal dispersion of 46 Å pix⁻¹, a resolving power of about 50 at the central frequency $(1.39 \,\mu\text{m})$, and a useful wavelength coverage of $1.08-1.70 \,\mu\text{m}$.

3.2. Near-infrared imaging

We obtained *H*-band and methane photometric data using the Long-slit Intermediate Resolution Infrared Spectrograph (LIRIS; Manchado et al. 2004) on the *William Herschel* Telescope located at the Observatorio Roque de los Muchachos in La Palma, Canary Islands, Spain. This camera has a HAWAII detector of 1024×1024 pix with a plate scale of 0′.25 projected onto the sky. In imaging mode, LIRIS has a field of view of 4.27×4.27 arcmin². The set of filters includes a narrowband filter named CH_{4on} with a passband of $1.64-1.74 \mu$ m. The LIRIS CH_{4on} filter is located at the red end of the *H* band and within the methane absorption feature observed in T-type dwarfs. Typical seeing conditions during the LIRIS observations ranged from 0′.65 to 1′.83 and the weather was clear.

We collected individual LIRIS frames of the S Ori objects and the 15 field T0–T7 dwarfs (see Sect. 2.2) using the *H* and $CH_{4\text{on}}$ filters and following a nine-point dithering pattern with typical offsets of 15''.0 in right ascension and declination. Table 1 shows the journal of the LIRIS observations, which includes target names, observing dates, seeing (as measured from the final reduced images), and exposure times (number of dithers × number of readouts per dither position × individual exposure). Raw data were corrected for flat field cosmetics, which incorporated a correction for a gradient effect using the task *licvgrad* within the LIRIS data reduction package *lirisdr*⁵. Individual frames were aligned and stacked to produce deep *H*- and $CH_{4\text{on}}$ -band images.

Aperture and point spread function (PSF) photometry was obtained for all of our SOri and field targets plus an additional >15 isolated, unresolved objects within the field of view of all targets. These additional sources were used for photometric and astrometric calibration purposes, as explained below. We used the IRAF DAOPHOT package for performing the photometric measurements. H-band instrumental magnitudes were converted into observed magnitudes using objects from 2MASS and UKIDSS (eighth data release, DR8) in common with our data. UKIDSS uses the UKIRT Wide Field Camera (WFCAM; Casali et al. 2007) and a photometric system described in Hewett et al. (2006). The 2MASS and UKIDSS catalog photometry was converted to the Mauna Kea Observatory photometric system using the expressions given in Leggett et al. (2006). All sources employed for the photometric calibration of our LIRIS H-band data have a precision better than ± 0.1 mag. The typical error of the *H*-filter photometric calibration is ± 0.04 mag. The LIRIS $CH_{4\text{on}}$ filter was calibrated relative to the H band following the procedure described in Goldman et al. (2010) and Peña Ramírez et al. (2011). Objects within the field of view of our targets displaying H = 13-16 mag (probably Galactic stars of spectral types G-K according to their 2MASS and UKIDSS colors) were forced to have null $H-CH_{4on}$ colors. The typical dispersion associated with this photometric calibration method was ± 0.04 mag (this represents the scatter of the H = 13-16 mag sources around zero methane color), which was added quadratically to the uncertainties of the targets' instrumental $H - CH_{4\text{on}}$ indices.

cookbook.pdf, version of 2014 August.

³ http://axe-info.stsci.edu

⁴ http://www.stsci.edu/hst/wfc3/documents/WFC3_aXe_

⁵ www.iac.es/galeria/jap/lirisdr/LIRIS_DATA_REDUCTION. html as of 2014 August.

Table 2. H-band (MKO system) and H-band methane photometry.

H	$H - CH_{4 \text{on}}$
(mag)	(mag)
20.07 ± 0.08	-0.60 ± 0.16
20.58 ± 0.05^{a}	-0.11 ± 0.15
19.24 ± 0.19^b	-0.28 ± 0.21
15.65 ± 0.06	-0.71 ± 0.07
15.71 ± 0.04	-0.16 ± 0.07
14.21 ± 0.04	0.04 ± 0.07
15.75 ± 0.02	-0.53 ± 0.04
14.23 ± 0.05	0.05 ± 0.07
14.56 ± 0.10	0.32 ± 0.11
14.58 ± 0.05^c	0.22 ± 0.15
15.35 ± 0.12	0.02 ± 0.13
14.79 ± 0.05	0.01 ± 0.05
15.56 ± 0.03	-0.56 ± 0.06
18.55 ± 0.05	-0.31 ± 0.08
18.94 ± 0.04	-0.03 ± 0.05
19.21 ± 0.09	0.99 ± 0.13
18.58 ± 0.06	-1.01 ± 0.18
17.90 ± 0.04	-0.20 ± 0.05
	$H \\ (mag)$ 20.07 ± 0.08 20.58 ± 0.05^{a} 19.24 ± 0.19^{b} 15.65 ± 0.06 15.71 ± 0.04 14.21 ± 0.04 15.75 ± 0.02 14.23 ± 0.05 14.56 ± 0.10 14.58 ± 0.05^{c} 15.35 ± 0.12 14.79 ± 0.05 15.56 ± 0.03 18.55 ± 0.05 18.94 ± 0.04 19.21 ± 0.09 18.58 ± 0.06 17.90 ± 0.04

Notes. ^(a) Taken from Peña Ramírez et al. (2011). ^(b) Taken from Peña Ramírez et al. (2012). ^(c) Taken from the 2MASS catalog and converted into the Manua Kea Observatory (MKO) system.

Final *H* and $H - CH_{4on}$ magnitudes are provided in Table 2, where the top panel includes our photometry of the S Ori targets and the bottom panel contains the data of the 15 field T dwarfs in our sample. For those few targets lacking LIRIS *H*-band data, their photometry was gathered from the literature and converted into the appropriate photometric system, as it is indicated in Table 2. The LIRIS *H*-band magnitudes of the field T dwarfs agree with those of the literature within 2σ of the quoted photometric errors. Particularly, the methane color of ULAS J085910.69+101017.1 listed in Table 2 deviates by only 0.04 mag with respect to the one published in Pinfield et al. (2008) using the same LIRIS dataset as ours.

The H-band photometry of S Ori 70 agrees with the recent magnitudes reported in the literature at the 1σ level (Zapatero Osorio et al. 2008), which indicates that this object may have little photometric variability, typically below 0.1 mag in the H band. J0538-0213 remained undetected in our LIRIS H-band data. According to Peña Ramírez et al. (2012), this source is about half a magnitude fainter than the limiting magnitude of the LIRIS image ($H_{\text{lim}} = 18.7 \text{ mag}$). To compute the $H - CH_{4on}$ color we used the datum in Peña Ramírez et al. (2012). Figure 1 shows the resulting H versus $H - CH_{4on}$ colormagnitude diagram of S Ori 70 LIRIS field. For completeness, we also added S Ori 73 and J0538-0213 in the diagram. As expected, all three S Ori objects have blue methane colors in contrast to the nearly zero index displayed by the great majority of sources of similar brightness, which suggests the presence of methane absorption at $1.6\,\mu m$. This is the first evidence of methane absorption in the atmosphere of J0538-0213. Based on the $H - CH_{4\text{on}}$ indices, H-band methane absorption is stronger in S Ori 70 and weaker in S Ori 73. As is discussed in Sect. 4.1, this agrees with S Ori 73 having a spectral type earlier than that of J0538-0213 and S Ori 70.

In this work, and for astrometric purposes (see Sect. 4.3), we also retrieved public HST/WFC3 images of S Ori 70 and 73 obtained with the *F*140W broadband filter on 2010 Sep. 5 and 2010 Oct. 6, respectively. This instrument has a Teledyne



Fig. 1. *H* versus $H - CH_{4on}$ color-magnitude diagram corresponding to the S Ori 70 LIRIS field. The T-type S Ori objects are plotted as red circles. The presence of methane absorption at $1.6 \,\mu$ m induces blue LIRIS $H - CH_{4on}$ colors. Masses in units of Jupiter mass predicted for an age of 3 Myr and the cluster distance of 352 pc by Chabrier & Baraffe (2000) are labeled.

 1000×1000 pix HgCdTe detector with a plate scale of 0'.128 projected onto the sky. In its imaging mode, WFC3 has a field of view of 123×136 arcsec². The wide WFC3 *F140W* filter covers the gap between the *J* and *H* bands that is inaccessible from the ground. Standard calibrations were applied (dark current subtraction, linearity correction, and flat fielding) to all of the individual readouts of the WFC3 near infrared exposures. From the archive, we downloaded the final HST/WFC3 combined images that included all individual processed readouts. We also used the ISAAC *J*-band acquisition image of J0538–0213 to measure this object's proper motion. It was taken immediately before the spectra described in Sect. 3.1 on 2012 Dec. 4. The pixel size was 0'.148, the field of view was 152×152 arcsec², and the exposure time was 60 s. Two ISAAC images were taken and conveniently shifted for a proper subtraction of the background emission.

4. Analysis and results

4.1. Spectroscopic classification

Figure 2 illustrates the final ISAAC spectrum of J0538–0213. It is shown together with known field T4–T6 dwarfs from the literature. The overall spectral shape of the T-type candidate *J*-band spectrum is well matched by the field dwarfs, including the characteristic molecular absorptions due to water vapor at 1.15 and $1.33 \,\mu\text{m}$ and methane at ~1.28 μm . The potassium doublet at around $1.25 \,\mu\text{m}$ is detected with pseudo-equivalent widths⁶ of 3.4 ± 1 Å for the K I line at $1.243 \,\mu\text{m}$, and 5.2 ± 1 Å for the line at 1.253 μm . These values are consistent within the quoted error

⁶ Equivalent width measured with respect to a pseudo-continuum.



Fig. 2. ISAAC *J*-band spectrum of J0538–0213 (black) is shown in comparison with field T dwarfs from the literature (green): 2MASS J05591914–1404488 (T4.5, Cushing et al. 2005), SDSS J212413.89+010000.3 (T5, Chiu et al. 2006), and 2MASS J09373487+2931409 (T6, Knapp et al. 2004). The T4.5 field dwarf has a similar spectral resolution to our data, while the other two field dwarfs have lower spectral resolution. The most prominent features are indicated at the top. We note that the KI doublet at around $1.25 \,\mu$ m is detected in J0538–0213, whose spectrum is shown with a smoothing of 3 pixels. All spectra are normalized to unity at $1.28-1.32 \,\mu$ m. A constant offset of 1.5 and 3.0 was added for clarity.

bars with those available in the literature for field T4–T6 dwarfs (see Fig. 5 of Faherty et al. 2014). From the comparison shown in Fig. 2, we derived a spectral type of $T5 \pm 0.5$ for J0538–0213, which is mainly based on the strong water vapor and methane absorption displayed in the *J* band. The last column of Table 3 indicates our final spectroscopic assignments for the S Ori objects.

The HST/WFC3 JH spectra of SOri 70 and SOri 73 are shown in Fig. 3. Both have features typical of the T-types, particularly the peaked-shape H band, which is modeled by strong water vapor and methane absorption at the blue and red wavelengths of the band, respectively. This confirms the previous methane imaging results of S Ori 73 reported by Peña Ramírez et al. (2011). In Fig. 3, we also included the low-resolution spectra of various field dwarfs taken from the literature. It becomes apparent that there are no major differences between the overall shape of SOri 70 and SOri 73 spectra and the data of the field T dwarfs. The visual inspection of the spectra yields that the J and H bands of S Ori 73 are more accurately reproduced by spectral types T4 and T5. We thus assigned a typing of T4.5 \pm 0.5 to the HST/WFC3 spectrum of S Ori 73. As for S Ori 70, both the J- and H-band parts of the HST/WFC3 spectrum better resembles T7 classification. This determination, although slightly

Table 3. Proper motion and spectral types of S Ori objects.

Object	$\Delta(t)$ (yr)	$\mu_{\alpha} \cos \delta$ (mas yr ⁻¹)	μ_{δ} (mas yr ⁻¹)	SpT ^a (color)	SpT ^b (spec)
S Ori 70	8.68	19.8 ± 5.9	33.7 ± 6.2	T6.6-T7.2	$T7.0^{+0.5}_{-1.0}$
S Ori 73	8.82	43.6 ± 6.7	-3.6 ± 7.7	T3.2-T5.4	$T4.5 \pm 0.5$
S Ori J053804.65-021352.5	7.03	-1.2 ± 6.1	-4.8 ± 7.5	T4.5-T6.5	$T5.0\pm0.5$

Notes. ^(a) This paper, based on LIRIS methane colors. ^(b) This paper, based on low-resolution spectra.

Table 4. Average LIRIS methane colors for different spectral types.

SpT	$H - CH_{4 \text{on}}$	N^{a}
	(mag)	
F0-F5	0.001 ± 0.007	7
F5–F9.5	0.003 ± 0.006	7
G0–G5	0.018 ± 0.010	7
G5–G8	0.019 ± 0.009	4
K0–K5	0.044 ± 0.009	6
K5–K8	0.057 ± 0.011	4
M0-M5	0.091 ± 0.013	14
M5-M9	0.153 ± 0.025	11
L0-L5	0.207 ± 0.017	8
L5–L9	0.209 ± 0.007	6

Notes. ^(a) Number of sources used to compute the average color.

cooler, is consistent with the previous assignments by Zapatero Osorio et al. (2002a) and Burgasser et al. (2004). S Ori 70 is the coolest object in our sample of S Ori objects.

In order to complete the near-infrared spectral coverage of S Ori 70 from the *J* through the *K* wavelengths $(1.08-2.4\,\mu\text{m})$, we merged the HST/WFC3 spectrum with the Keck data of Zapatero Osorio et al. (2002a). The Keck data were obtained with a similar spectral resolution ($R \sim 90$) using the Near Infrared Camera spectrograph (NIRC, Matthews & Soifer 1994) mounted on the Keck I telescope on 2001 December. The two spectra were fused in the interval $1.575-1.581\,\mu\text{m}$ within the *H* band. The merged spectrum is illustrated in Fig. 4. After comparison with field dwarfs, we determined that whereas the *JH* part is nearly coincident with a T7 classification, the *K* band resembles an earlier type (T5–T6). This agrees with the red J-K color of S Ori 70. In the last column of Table 3, we listed T7 $^{+0.5}_{-1.0}$ for S Ori 70, i.e., that its near-infrared spectrum resembles T7 with an over-luminosity in the *K* band.

4.2. Methane filter spectral types

We also derived the spectral types of the S Ori objects using the methane colors in Table 2. Prior to this derivation, the LIRIS $H - CH_{4\text{on}}$ colors must be calibrated against spectral type. For this purpose, we followed two approaches. One was the photometric measurement of $H - CH_{4\text{on}}$ indices of a sample of 15 field T dwarfs (Sect. 2) using data obtained with an identical instrumental configuration to that of our main targets. This photometry is given in Table 2. The other method consisted in the integration of tens of observed spectra of field dwarfs convolved with the LIRIS filters response curves. Both approaches yielded consistent results and are jointly described below.

We retrieved observed, good quality spectra of field objects classified as F- through T-type dwarfs from the catalogs of Rayner et al. (2009), Cushing et al. (2005), Knapp et al. (2004), Chiu et al. (2006), and Golimowski et al. (2004). All



Fig. 3. S Ori 70 and S Ori 73 HST/WFC3 spectra (solid red line) plotted along with flux uncertainties (reddish shaded area) as given by the reduction software. Low-resolution spectra of field T dwarfs are shown with thin solid lines. In the *left panel*, comparison spectra correspond to 2MASS IJ0243137+245329 (T6, Burgasser et al. 2004b), 2MASS IJ0727182+171001 (T7, Burgasser et al. 2006), and 2MASS IJ0415195–093506 (T8, Burgasser et al. 2004b). In the *right panel*, there are 2MASSJ 12095613–1004008 (T3, Burgasser et al. 2004b), 2MASS J04070885+1514565 (T5, Burgasser et al. 2004b). The most prominent molecular features are indicated. All spectra are normalized to the fluxes of S Ori 70 and S Ori 73 at $1.262-1.274 \,\mu\text{m}$.



Fig. 4. Merged HST/WFC3 (JH, red) and Keck/NIRC (HK, magenta) spectrum of S Ori 70. The two original datasets were fused at the H band $(1.575-1.581 \,\mu\text{m})$. Comparison spectra (thin color lines) correspond to 2MASS IJ0243137+245329 (T6, Burgasser et al. 2004b), 2MASS IJ0727182+171001 (T7, Burgasser et al. 2006), and 2MASS IJ0415195-093506 (T8, Burgasser et al. 2004b). The most prominent features are indicated. Comparison spectra are normalized to the flux of S Ori 70 at $1.263-1.269 \,\mu\text{m}$.

retrieved spectra were conveniently convolved with the LIRIS H and $CH_{4\text{on}}$ filter transmission profiles and were flux calibrated to derive the $H - CH_{4on}$ indices. Table 4 provides the resulting spectrophotometric $H - CH_{4on}$ colors for different intervals of spectral types; the indices have associated errors computed as the standard deviation of the spectrophotometric measurements. The last column of Table 4 gives the number of total objects used per spectral type interval. Figure 5 depicts the spectrophotometric $H - CH_{4on}$ indices as a function of J - H colors (top panel) and spectral type (bottom panel). The top panel focuses on the T-types. Whereas the F- and G-type stars display a zero methane color within the quoted error bars, $H - CH_{4on}$ slowly becomes redder for later spectral types. The reddest indices correspond to the late L types (bottom panel of Fig. 5). Early T dwarfs also have red methane colors, which rapidly turn over into blue values by mid-T as a consequence of the atmospheric methane absorption in the *H* band. LIRIS methane imaging can be used to easily identify T dwarfs with spectral types \sim T3 and later.

The LIRIS photometric magnitudes of the S Ori objects and the sample of 15 T dwarfs are also shown in both panels of Fig. 5. The positions of S Ori 70, 73, and J0538–0213 in the top panel are consistent with spectral types T6–T7, T4–T5, and T4–T7, respectively. The error bar associated with J0538–0213 is the largest because of its high uncertainty in the $H - CH_{4on}$ color. For future references, we applied a second-order polynomial fit to the $H - CH_{4\text{on}}$ indices of the field T dwarfs observed with LIRIS and obtained the following equation that relates T spectral type and the *H*-band methane colors,

$$SpT = 3.34 - 9.28(H - CH_{4on}) - 5.602(H - CH_{4on})^2,$$
(1)

where T0, T1, ... corresponds to SpT = 0, 1, ... This equation is valid for spectral types in the interval T0–T7, has a root mean square (rms) of 0.29 subtypes, and is plotted as a solid thick line in the bottom panel of Fig. 5. According to Eq. (1), we determined the following spectral types based on the observed methane colors and their errors: T6.6–T7.2 for S Ori 70, T3.2–T5.4 for S Ori 73, and T4.5–T6.5 for J0538–0213. These values are listed in Table 3. They are fully consistent with the spectroscopic determinations at the 1σ level. J0538–0213 is confirmed as having an intermediate spectral type between S Ori 73 and S Ori 70.

4.3. Astrometry

To obtain proper motions, we used the K_s -band Keck/NIRC image of S Ori 70 obtained by (Zapatero Osorio et al. 2002a) on 2002 Feb. 25 as the first epoch data, and the HST/WFC3 *F140W* image described in Sect. 3.2 as the second epoch data. The Keck/NIRC image had a pixel size of 0'.128. S Ori 70 was detected with a signal-to-noise ratio (S/N) of 7 and 286 in both



Fig. 5. $H - CH_{4on}$ color as a function of J - H of T-type dwarfs in the top panel, and as a function of F0 through T7 spectral types in the bottom panel. S Ori 70, 73, and J0538-0213 are labeled and indicated in red. The black solid circles stand for the 15 field T dwarfs with LIRIS photometric data (the T6p dwarf is not included in the bottom panel). In the top panel, the solid line with a gray shaded area (accounting for J-H errors only) corresponds to the spectrophotometric methane colors computed from the integration of literature observed spectra (from right to left, the small dots in this line represent T0.5, T1, T3, T4, T5, T6, T7, T8, and T9). We note the agreement between this curve and the directly measured LIRIS colors. This line is also included in the bottom panel in gray and overlaps with the solid black curve that represents the second-order polynomial fit of the LIRIS methane observations. The y-axis is not equally scaled for all spectral types. For the T-type regime, the scale is enlarged for the clarity of the figure. The reddish boxes of the S Ori objects stand for the LIRIS $H - CH_{4on}$ error bars and the uncertainties associated with the determination of their spectral types from the methane data.

images (S/N was measured as the ratio between the peak of the object's radial profile and the noise of the subtracted background contribution). The ISAAC *J*-band image (2001 Dec. 10, pixel scale 0.15) of Caballero et al. (2007) and the HST/WFC3

F140W image of S Ori 73 acted as the first and second epoch data. S Ori 73 was detected with S/N = 11 and 166, respectively. As for J0538–0213, the first epoch image (2005 Nov. 22, pixel scale of 0.4) was taken from the UKIDSS archive (*J*-band image) and the second epoch frame was acquired with ISAAC (see Sect. 3.2). This source was detected with S/N = 5 and 14, respectively. For all three targets, the second column of Table 3 provides the time intervals between the two epochs of observations; they lie in the range 7–9 yr. The seeing of all data employed for the proper motion analysis is typically $\leq 1''$.

Relative proper motions were measured by comparing the relative positions of the targets with respect to 6-20 unresolved reference sources within an area of 0.25-6.25 arcmin² (depending on the fields of view of the different instruments). All reference sources were detected with S/N higher than 15 in both epochs. Pixel coordinates were transformed using third-order polynomial fits (except for S Ori 70, for which a second-order polynomial was employed) and the GEOMAP routines within IRAF. These fits were expected to correct for field distortions and rotation angles, and different plate scales. Coordinates transformations were achieved with a typical precision of ± 0.2 pix for the x- and y-axes (a 3σ rejection algorithm was used, where σ denotes the dispersion of the transformations). Our targets were not included in the definition of the transformation equations for null motion. The resulting pixel shifts of the S Ori objects were converted into proper motions ($\mu_{\alpha} \cos \delta$, μ_{δ}) by taking into account the two-epochs time differences, pixel scales, and the orientations of the frames.

To convert our relative proper motions into absolute values, we estimated the required corrections from the expected average motions of a sample of 20 stars in the magnitude (J \sim 14-17 mag) and coordinate intervals of the astrometric reference sources. This sample was simulated using the Besançon model of stellar population synthesis of the Galaxy (Robin et al. 2003). We found average proper motions of $\mu_{\alpha} \cos \delta = -0.2 \pm 3.0$ and $\mu_{\delta} = -2.9 \pm 4.3$ mas yr⁻¹, where the error bars correspond to the dispersion of the predicted motions. These values agree with the mean motion of cluster non-member stars in the field of σ Orionis published by Dias et al. (2006, 2014), and are consistent with a null velocity as expected for randomly distributed small proper motions. Therefore, we did not apply any correction and our final astrometric measurements of the S Ori targets are given in Table 3; the relative proper motion uncertainties were calculated by quadratically adding the dispersion of the polynomial transformations and the errors of the targets centroids (which were $\pm 0.02-0.13$ pix). To account for the uncertainty associated with the relative to absolute proper motion conversion, we linearly added the dispersion of the mean proper motions of the astrometric reference stars as given by the Besancon model to the final astrometric errors shown in Table 3. The motions of S Ori 70 and 73 fully agree with the values of Peña Ramírez et al. (2011) at the level of 0.3σ and 0.2σ , respectively. We note that in Peña Ramírez et al. (2011) we provided the uncertainties associated with the relative proper motions while here we report the error bars of the absolute measurements.

Figure 6 illustrates the resulting proper motion diagram for S Ori 70, 73, and J0538–0213. The three objects have clearly distinct motions: $\mu = 39.1 \pm 8.6 \text{ mas yr}^{-1}$ and position angle (PA, measured east of north) of $30^{\circ}5 \pm 2^{\circ}3$ (S Ori 70), $\mu = 43.7 \pm 10.2 \text{ mas yr}^{-1}$ and PA = $94^{\circ}.7 \pm 9^{\circ}.6$ (S Ori 73), and $\mu = 5.0 \pm 9.7 \text{ mas yr}^{-1}$ and PA = $194^{\circ}.0 \pm 42^{\circ}.6$ (J0538–0213).

To assess the astrometric membership of the studied T-type sources in the σ Orionis cluster, we adopted the HIPPARCOS



Fig. 6. Proper motion diagram of S Ori 70, S Ori 73, and J0538–0213 (solid circles and labeled). All the reference sources within an area of 0.25 arcmin² (S Ori 70), 4.60 arcmin² (S Ori 73), and 6.25 arcmin² (J0538–0213) are plotted as small dots; those defining the astrometric transformation equations are in red. The ellipses around the S Ori targets represent their 2σ proper motion uncertainties. The HIPPARCOS motion of the σ Orionis cluster is depicted with a gray solid-line ellipse.

proper motion of the multiple star σ Ori (Perryman et al. 1997) because it is consistent within error bars with other independent determinations by different groups (Kharchenko et al. 2005; Dias et al. 2006, 2014; Caballero 2007) and has a small error bar. Only van Leeuwen (2007) provided a differing proper motion. We confirmed that S Ori 70 and 73 have motions larger than the σ Orionis cluster ($\mu = 4.7 \pm 1.0 \text{ mas yr}^{-1}$, PA = 95°.0 ± 10°.0, Perryman et al. 1997) by >3.5 σ (the first epoch images employed here were the same ones used by Peña Ramírez et al. 2011). We note that this is the first proper motion measurement of J0538–0213; this T5 dwarf does not appear to have a significant motion since its proper motion is consistent with a null displacement in the time interval of the observations.

5. Discussion and final remarks

All three σ Orionis T-type candidate members are confirmed as having significant methane absorption in their atmospheres consistent with spectral types ranging from T4.5 to T7. However, there is little support for their cluster membership from the currently available photometric, astrometric, and spectroscopic data. J0538–0213 displays the KI doublet at around $1.25 \,\mu m$ with a strength comparable to that of field T4-T6 dwarfs. In addition, its near- and mid-infrared photometry and H-band methane color are consistent with the spectral type measured from the J wavelengths and with the properties observed in high-gravity field dwarfs. At the resolution of our spectra $(R \sim 50-90)$, neither S Ori 70 nor S Ori 73 appears to deviate significantly from T6-T7 and ~T4 field dwarfs, except for S Ori 70, whose K-band spectrum indicates an earlier spectral classification consistent with its red near-infrared colors. This effect can be explained by the collision-induced absorption (CIA) by H₂ that affects this region of the spectrum. As pointed out by Saumon et al. (2012), CIA H₂ opacity is expected to be reduced for objects with a lower gravity and/or greater metallicity.

We caution about the interpretation of spectroscopic features due to low gravity in very low-resolution T-type spectra. First of all, the impact of low gravity on the output energy distribution of methane dwarfs is not well established observationally. If any marked deviation had been seen in the spectra of one of the S Ori objects, we would have immediately linked it to a low-gravity atmosphere. However, no evidence of significant spectroscopic deviations does not necessarily imply high gravities. Some of the youngest T-type dwarfs with reasonably constrained ages are the T3.5 GUPsc b (Naud et al. 2014), the T7 CFBDSIR J214947.2-040308.9 (Delorme et al. 2012), and the ~T9 GJ 504b (Kuzuhara et al. 2013), whose ages are believed to be around 100 (AB Doradus stellar moving group) and 160 Myr (about 30–50 times older than σ Orionis). According to the discovery papers and Janson et al. (2013), all these objects have spectral (methane) properties similar to those of field dwarfs believed to be much older. While the colors of the T3.5 GUPsc b resemble those of field dwarfs of similar classification, the later T7 CFBDSIR J214947.2-040308.9 and ~T9 GJ 504b are anomalously bright in the K-band wavelengths, which could be a signature of high metallicity or possibly low surface gravity. This redness of the K band relative to field brown dwarfs of similar temperatures or types is a feature that is also present in other objects with indications of low gravity, such as Ross 458 C (Goldman et al. 2010; Burningham et al. 2011). S Ori 70 can be added to this list.

Regarding proper motions, only J0538-0213 displays a motion that is consistent with that of σ Orionis at the 0.9 σ level. Nevertheless, given the position of the cluster with respect to our location in the Galaxy, the coincidence of proper motions cannot be used as a robust criterion to assess cluster membership. At the distance of 352 pc, the tangential velocities of S Ori 70 and S Ori 73 are discrepant with the velocities of the bright σ Orionis members, which suggests they are not members of the cluster, but rather probable foreground objects. Using our spectral types determinations and the H-band photometry of S Ori 70, 73, and J0538-0213, and the absolute magnitudes of field T dwarfs given by Caballero et al. (2008) and Metchev et al. (2008), we inferred that in the scenario of high-gravity atmospheres they would be located at 54-77 pc (S Ori 70), 134-195 pc (S Ori 73), and 61-80 pc (J0538-0213), in which case their tangential velocities would be close to those of field T dwarfs measured by Faherty et al. (2009). Given the similarity of the updated proper motions of S Ori 70 and 73 with the values of Peña Ramírez et al. (2011), the discussion of the backward projected motion of these sources presented by these authors is still valid, and only the S Ori 70 trajectory passed through the outskirts of a star-forming region south of σ Orionis about 6.0×10^5 yr ago, where it might have originated.

The σ Orionis mass function presented by Peña Ramírez et al. (2012) does not change with the results of this work. Neither S Ori 70 nor 73 was included in the cluster mass function derivation because they were not detected in the Z band of the survey (that mass function was obtained for cluster candidate members with clear detections in at least Z and J bands), and J0538–0213 was included in the most massive bin within the planetary-mass regime. Removing one object does not make a significant difference in that particular mass interval and is included within the quoted error bars. The survey presented by Peña Ramírez et al. (2012) covered an area of 2798.4 arcmin². All of our three T-type targets were detected in the J band down to a magnitude of $J \simeq 21$ mag. The photometric survey was sensitive to ~T7 spectral type. Considering field ages, this implies that the exploration was complete for T4–T7 dwarfs in a volume of 752.5 pc³ or up to an heliocentric distance of 213 pc (T4) and 119 pc (T7). If we assume that none of the three S Ori sources are young but are field dwarfs lying towards Orion, we would derive an observed T4–T7 dwarf object density of $4.1 \pm 2.7 \times 10^{-3}$ pc⁻³ (or $2.8 \pm 1.6 \times 10^{-3}$ pc⁻³ if at least one is young). This object's density is similar, although slightly larger by a factor of 1.1–2.5, to the volume densities published by Metchev et al. (2008), Caballero et al. (2008), and Reylé et al. (2010).

Recently, Zapatero Osorio et al. (2014) has reported that the L-T transition objects in the intermediate-age Pleiades cluster (120 Myr) appear at magnitudes and colors fainter and redder than expected. This is particularly interesting in the context that thick clouds may form at low gravity and low mass, which thus affect the brightness of young objects by increasing the cloud opacity and making young lower-mass objects fainter at optical and near-infrared wavelengths. This scenario is explained by Saumon & Marley (2008) and Marley et al. (2012). By considering how much fainter the Pleiades L-T dwarfs are in the J band, this would locate the σ Orionis L-T transition and the cluster methane dwarfs at $J \ge 21$ mag, which is close to the detection limit of the Peña Ramírez et al. (2012) survey. Following the discussion of Peña Ramírez et al. (2012) and the likely nonmembership of the three T-type candidates targeted in this work, we can conclude that either the σ Orionis mass function has a mass cut-off at around the planetary mass of ~4 M_{Jup} , or the cluster T dwarfs lie at magnitudes fainter than expected and the cluster mass cut-off for the formation of free-floating planets is yet to be determined. Deeper explorations of σ Orionis or similarly young clusters or star-forming regions are needed to solve this ambiguity.

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